

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 21, 2018 (the “**Prospectus**”) and as amended and supplemented by the supplemental prospectus dated July 3, 2018 (the “**Supplemental Prospectus**”) issued by Qeeka Home (Cayman) Inc. (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus together with the Supplemental Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilizing manager (the “**Stabilizing Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, July 26, 2018, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Qeeka Home (Cayman) Inc.

齊屹科技(開曼)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code:1739)

ANNOUNCEMENT

Reference is made to the Prospectus and the Supplemental Prospectus.

DELAY OF LISTING AND CONFIRMATION

Our Company wishes to announce a delay in the listing of the Shares of the Company on the Stock Exchange, which was originally anticipated to occur on Thursday, July 5, 2018. Subject to the completion of the confirmation procedure as stated below and satisfaction of the conditions set out in the sub-section headed “Conditions of the Global Offering” under the section headed “Structure of the Global Offering” in the Prospectus, including the Listing Committee granting the approval of the listing of, and permission to deal in, the Shares, the Listing is expected to commence on Thursday, July 12, 2018.

DETERMINATION OF OFFER PRICE AT BELOW THE OFFER PRICE RANGE

Our Company, in consultation with the Joint Bookrunners and after taking into consideration current market conditions, has determined the Offer Price to be HK\$4.85 (the “New Offer Price”), which is below the indicative Offer Price range as set out in the Prospectus. The Hong Kong Underwriting Agreement dated June 20, 2018 and the price determination agreement (the “Price Determination Agreement”) dated June 29, 2018 between our Company and the Joint Bookrunners determining the New Offer Price are conditional upon and subject to, among other things, the execution of the International Underwriting Agreement.

SUPPLEMENTAL PROSPECTUS

In order to enable Eligible Applicants and other potential investors to consider the potential impact of the New Offer Price, the Company issued the Supplemental Prospectus to provide further information to the Eligible Applicants and potential investors. The Supplemental Prospectus amends and supplements the Prospectus and the Eligible Applicants and potential investors should read the Supplemental Prospectus in conjunction with the Prospectus.

Eligible Applicants who wish to proceed with their applications are required to confirm their applications with respect to all (but not some only) of the Hong Kong Offer Shares under the Hong Kong Public Offering within a specified period as provided in the Supplemental Prospectus, which is currently expected to be from 9:00 a.m. to 5:00 p.m. on Tuesday, July 3, 2018, Wednesday, July 4, 2018 and Thursday, July 5, 2018 and 9:00 a.m. to 12:00 noon on Friday, July 6, 2018, and in any event before the deadline specified in the Supplemental Prospectus. The relevant procedures for confirmation will be set out in the section headed “Confirmation of Applications” in the Supplemental Prospectus.

Confirmation Form may be obtained from 9:00 a.m. to 5:00 p.m. on Tuesday, July 3, 2018, Wednesday, July 4, 2018 and Thursday, July 5, 2018 and 9:00 a.m. to 12:00 noon on Friday, July 6, 2018 at any of the places stated in the sections headed “Addresses of the Hong Kong Underwriters” and “Relevant branches of the receiving banks” in the Supplemental Prospectus. (Eligible Applicants who applied by using HK eIPO White Form will receive a copy of the Confirmation Form, together with a link to the Supplemental Prospectus and the announcement referred to in item (2) of the revised timetable posted on the Stock Exchange’s website, by email from the designated HK eIPO White Form Service Provider). Confirmation of an application by an Eligible Applicant can only be given by validly completing and lodging a Confirmation Form.

Potential investors are reminded that you must confirm your application for the Hong Kong Offer Shares before the deadline as stipulated in the Supplemental Prospectus. If you have made valid application for the Hong Kong Offer Shares, but do not confirm the application for such Hong Kong Offer Shares in accordance with the procedures set out in the Supplemental Prospectus, you will be taken as not proceeding with your application.

Reference is made to the Prospectus and the Supplemental Prospectus.

DELAY OF LISTING AND CONFIRMATION

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Our Company, in consultation with the Joint Bookrunners and after taking into consideration current market conditions, has determined the New Offer Price to be HK\$4.85, which is below the indicative Offer Price range as set out in the Prospectus. The Hong Kong Underwriting Agreement dated June 20, 2018 and the Price Determination Agreement dated June 29, 2018 between our Company and the Joint Bookrunners determining the New Offer Price are conditional upon and subject to, among other things, the execution of the International Underwriting Agreement.

SUPPLEMENTAL PROSPECTUS

In order to enable applicants who have validly applied for the Hong Kong Offer Shares to consider the potential impact of the New Offer Price on their investment decision, the Company and the Joint Bookrunners would refer such applicants to the Supplemental Prospectus for details relating to the determination of the New Offer Price at below the lowest end of the indicative Offer Price range together with an update of relevant financial and other information.

REVISED TIMETABLE OF THE GLOBAL OFFERING

Applicants who have validly applied for the Hong Kong Offer Shares and who wish to proceed with their applications are required to confirm their applications with respect to all (and not some only) of the Hong Kong Offer Shares applied for by them under the Hong Kong Public Offering in accordance with the revised timetable below.

The revised timetable(1) of the Global Offering is as follows:

- (1) Announcement of the New Offer Price and the issuance of the Supplemental Prospectus, to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) Tuesday, July 3, 2018
- (2) A full announcement of the Hong Kong Public Offering containing (1) above will be published on the Stock Exchange’s website at **www.hkexnews.hk** and our Company’s website at **www.qeeka.com** from Tuesday, July 3, 2018
- (3) The Supplemental Prospectus and the Confirmation Form will be published on the Stock Exchange’s website at **www.hkexnews.hk** and our Company’s website at **www.qeeka.com** from Tuesday, July 3, 2018
- (4) The period when Eligible Applicants may confirm their applications for Hong Kong Offer Shares under the Hong Kong Public Offering in full:
 - (a) For Eligible Applicants who applied by using **WHITE** or **YELLOW** Application Forms or using **HK eIPO White Form** 9:00 a.m. to 5:00 p.m.
on Tuesday, July 3, 2018
Wednesday, July 4, 2018
Thursday, July 5, 2018
9:00 a.m. to 12:00 noon
on Friday, July 6, 2018
 - (b) For Eligible Applicants who applied by giving **electronic application instructions** to HKSCC via CCASS. 9:00 a.m. to 8:30 p.m.
on Tuesday, July 3, 2018
8:00 a.m. to 8:30 p.m.
on Wednesday, July 4, 2018
Thursday, July 5, 2018
8:00 a.m. to 12:00 noon
on Friday, July 6, 2018
- (5) Results of allocations in the Hong Kong Public Offering (with identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed “How to Apply for Hong Kong Offer Shares – Publication of Results” from Wednesday, July 11, 2018

- (6) Despatch of refund cheques on the difference between HK\$9.00 per Share, being the highest end of the Offer Price range as disclosed in the Prospectus and HK\$4.85 per Share, being the New Offer Price, with respect to valid applications and the full application amount in respect of invalid applications pursuant to the Hong Kong Public Offering on Wednesday, July 11, 2018
- (7) Announcement of level of applications in the Hong Kong Public Offering and level of interest in the International Placing, taking into account all confirmations from Eligible Applicants, and the despatch arrangements for refund cheques with respect to unconfirmed applications, to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, July 11, 2018
- (8) The announcement referred to in (7) above will be published on the Stock Exchange’s website at **www.hkexnews.hk** and our Company’s website at **www.geeka.com** from Wednesday, July 11, 2018
- (9) Despatch of refund cheques with respect to unconfirmed applications on Wednesday, July 11, 2018
- (10) Despatch of Share certificates (2) or deposit of share certificate into CCASS in respect of successful applications on Wednesday, July 11, 2018
- (11) Dealings in Shares on the Stock Exchange to commence on Thursday, July 12, 2018

Notes:

- (1) All times refer to Hong Kong local time.
- (2) Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, July 12, 2018 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting – Grounds for Termination” in the Prospectus has not been exercised and has lapsed.”

CONFIRMATION OF APPLICATIONS

In order for the application of an Eligible Applicant not to be rejected, positive confirmation of the application, through the due completion of a Confirmation Form for an Eligible Applicant to confirm its/his/her application, will have to be received from the relevant Eligible Applicant. If a Confirmation Form is lodged, the confirmation must (and will) apply to all the Hong Kong Offer Shares allocated to the Eligible Applicant concerned.

Any confirmation will be irrevocable once made.

Eligible Applicants who wish to confirm their applications will be required to take action, on the basis described below, no later than the deadline as stipulated in item (4) of the above revised timetable.

Eligible Applicants who do not confirm their applications in the prescribed manner will have their applications rejected.

No interest shall be payable on or with respect to application monies (including any refunded application monies) on account of or following the extension to the timetable of the Global Offering or otherwise.

Confirmation Form may be obtained from 9:00 a.m. to 5:00 p.m. on Tuesday, July 3, 2018, Wednesday, July 4, 2018 and Thursday, July 5, 2018 and 9:00 a.m. to 12:00 noon on Friday, July 6, 2018 at any of the places stated in the sections headed “Addresses of the Hong Kong Underwriters” and “Relevant branches of the receiving banks” below. (Eligible Applicants who applied by using **HK eIPO White Form** will receive a copy of the Confirmation Form, together with a link to the Supplemental Prospectus and the announcement referred to in item (2) of the revised timetable posted on the Stock Exchange’s website, by email from the designated HK eIPO White Form Service Provider.) Confirmation of an application by an Eligible Applicant can only be given by validly completing and lodging a Confirmation Form.

(a) For Eligible Applicants who applied by using WHITE or YELLOW Application Forms or using **HK eIPO White Form**

To confirm, the applicant must:

1. complete the Confirmation Form by filling in all required information (including the applicant’s identification document number which must be the same as the one filled in the **WHITE** or **YELLOW** Application Form or **HK eIPO White Form**) and sign the Confirmation Form. For joint applicants, a Confirmation Form validly completed by any joint applicant will be valid and binding on the other joint applicant(s); and
2. deposit the completed Confirmation Form at any of the branches set out in the section headed “Relevant branches of the receiving banks” below, which must be lodged by 12:00 noon on Friday, July 6, 2018.

Eligible Applicants who applied using **YELLOW** Application Forms through brokers, banks or other intermediaries and/or who had not provided their names and addresses on their Application Forms should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation as such latest time may be earlier than the deadline as stipulated in item (4)(a) of the above revised timetable. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications. If a broker, bank or other intermediary fails to confirm an applicant’s confirmation in accordance with the procedures stipulated for confirmation, then the applicant’s confirmation may not be accepted and neither our Company nor anyone else connected with the Hong Kong Public Offering will be responsible for any loss incurred thereby.

- (b) For Eligible Applicants who applied by giving electronic application instructions to HKSCC via CCASS

To confirm:

Eligible Applicants who are CCASS Investor Participants may give instructions to HKSCC to confirm their applications. For details, such Eligible Applicants may refer to the internet broadcast message via the CCASS Internet System at <https://ip.ccass.com> or call the CCASS Phone System by calling 2979 7888 for assistance; and

Eligible Applicants who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give instructions to HKSCC to confirm their applications. For details, CCASS Clearing Participants and CCASS Custodian Participants may refer to the broadcast message via the CCASS terminal. For enquiries, they may call the CCASS hotline 2979 7111.

Eligible Applicants who applied by giving electronic application instructions to HKSCC via CCASS should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation as such latest time may be earlier than the deadline as stipulated in item (4)(b) of the above revised timetable. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications. If a broker, bank or other intermediary fails to confirm an applicant's application in accordance with the procedures stipulated for confirmation, then the applicant's confirmation may not be accepted and neither our Company nor anyone else connected with the Hong Kong Public Offering will be responsible for any loss incurred thereby.

Details of the procedures for confirmation applications for the Hong Kong Offer Shares are set out in the Supplemental Prospectus.

Potential investors are reminded that you must confirm your application for the Hong Kong Offer Shares before the deadline as stipulated in the Supplemental Prospectus. If you have made valid application for the Hong Kong Offer Shares, but do not confirm the application for such Hong Kong Offer Shares in accordance with the procedures set out in the Supplemental Prospectus, you will be taken as not proceeding with your application.

The Company confirms that, save as disclosed in the Supplemental Prospectus, there has been no significant change and no significant new matter has arisen since the publication of the Prospectus on June 21, 2018. Since June 21, 2018 there has been no material adverse change in the financial or trading position or prospects of the Company.

By order of the Board
Qeeka Home (Cayman) Inc.
齊屹科技(開曼)有限公司
Deng Huajin
Chairman

Hong Kong, July 3, 2018

As at the date of this announcement, the Board comprises Mr. Deng Huajin, Mr. Tian Yuan and Mr. Gao Wei as executive Directors; Mr. Li Gabriel, Mr. Sheng Gang and Mr. Wu Haifeng as non-executive Directors; and Mr. Zhang Lihong, Mr. Cao Zhiguang and Mr. Wong Man Chung Francis as independent non-executive Directors.